

Part 2B of Form ADV: Brochure Supplement



Ira Fateman
Elizabeth May Prindle
Monique Renee San Miguel Lopez
Syeda Nasira Iqbal
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SAS Financial Advisers, LLC

San Francisco, CA 94111

9/2/2025

This brochure supplement provides information about the principal(s): Ira Harold Fateman (CRD# 1269629), Elizabeth May Prindle (CRD# 6770073), Monique Renee San Miguel Lopez (CRD# 6543655), and Syeda Iqbal (CRD#299293) that supplements the SAS Financial Advisers, LLC brochure. You should have received a copy of that brochure. Please contact Elizabeth May Prindle if you did not receive SAS Financial Advisers, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about the principals is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational, Background and Business Experience

Full Legal Name: Ira Harold Fateman **Born:** 1950

Education

- Graduated with a BS in Industrial and Labor Relations from Cornell University in 1972.
- Graduated with an M.Ed. in Counseling from Northeastern University in 1975.
- Graduated with a Certificate in Personal Financial Planning from the University of California at Berkeley in 2003.

Business Experience

- Managing Member of SAS Financial Advisors, LLC from 10/03 to present.
- Instructor in Personal Financial Planning Executive Certificate Program San Francisco State College of Extended Learning, 9/08-12/16
- Member of Board of Director & Co-Chairman of Investment Committee for Congregation Sherith Israel from 1/01-12/16
- Investment Advisor Representative, Shone Asset Management from 07/2015 to 1/2018
- Instructor in Personal Financial Planning at the University of California at Berkeley 9/03 to 9/08
- President of Fillmore Associates, Inc. from 03/00 to 11/03.
- Regional Sales Manager of Health Dialog, Inc. from 01/97 to 06/99.
- Regional Sales Manager of Foundation for Informed Med-Decision Maker from 01/93 to 12/96.
- Registered Representative of Charles Schwab & Co, Inc. from 1/90 to 10/91.
- Account Executive of Dean Witter, Discover & Co. from 3/84 to 8/89.

Professional Designations

- Certified Financial Planner CFP® : 2003

Examinations

- Series 65: 2000

Certified Financial Planner (CFP)®

- The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience and agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards.

Item 3 Disciplinary Information

- Mr. Fateman has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

Mr. Fateman is not engaged in any other investment-related activities and does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

B. Non-Investment-Related Activities

Mr. Fateman is not engaged in any other non-investment-related activities.

Mr. Fateman is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

Item 5 Additional Compensation

Mr. Fateman does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Ira Fateman Managing Members is responsible for all internal supervision monitoring of investment advice offered to clients. Mr. Fateman can be reached at (415) 277-5955. He reviews all personal security transactions on a regular basis. Mr. Fateman oversees all material investment policy changes and conduct periodic testing to ensure that client objectives and mandates are being met.

Item 2 Educational, Background and Business Experience

Full Legal Name: Elizabeth May Prindle

Born: 1983

Education

- The George Washington University, 2001-2004, BA Political Science
- San Francisco State University, 2014-2015, Executive Certificate in Financial Planning

Business Experience

- SAS Financial Advisors, General Member and Advisor, 2017-present
- SAS Financial Advisors (Independent Contractor), 2014-2016,
- Infolinks, 2014-2016, Senior Account Manager
- HPE (HP Software/Enterprise Security Products), 2013-2014, Senior Product Marketing Manager
- HPE (HP Software/Enterprise Security Products), 2012-2013, Senior Product Manager
- RockYou, 2010-2012, Campaign Manager (Advertising Operations)
- Jumpstart Automotive Media, 2009-2010, Campaign Manager (Revenue Operations)
- Self-Employed, 2007-2009, Online Marketing & Advertising Consultant

Professional Designations

- CFP®

Certified Financial Planner (CFP)®

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Item 3 Disciplinary Information

Elizabeth May Prindle has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

- Elizabeth May Prindle oversees the financial records for BPR Builders, Inc. and Clipper Sky, LLC both owned and operated by her husband Robert Prindle. Ms. Prindle spends approximately 2 hours per week on this activity.

Other Investment Activities

- None

B. Non-Investment-Related Activities

- None

Item 5 Additional Compensation

Elizabeth May Prindle does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Ira Fateman, Managing Member is responsible for all internal supervision monitoring of investment advice offered to clients. Mr. Fateman can be reached at 415-277-5955. Mr. Fateman oversees all material investment policy changes and conduct periodic testing to ensure that client objectives and mandates are being met.

Item 2 Educational, Background and Business Experience**Full Legal Name:** Monique Renee San Miguel Lopez**Born:** 1984**Education**

- BA Economics, BA Spanish. 2008 San Francisco State University

Business Experience

- SAS Financial Advisors, LLC, Investment Advisor Representative, 2020 to Present
- ForUsAll, Financial Advisor, San Francisco 2018-2019
- Charles Schwab & Co., Associate Financial Consultant, Financial Consultant Partner, Oakland Branch and Walnut Creek Branch 2015-2018
- Habitat for Humanity Greater San Francisco, Financial Education Program Manager, San Francisco, 2011-2015
- BALANCE, Credit Counselor, Housing Counselor, San Francisco 2008-2011 Trulia, Consultant, San Francisco 2006

Professional Designations: N/A**Item 3 Disciplinary Information**

Monique Renee Lopez has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities – N/A

B. Non-Investment Related Activities – N/A

Item 5 Additional Compensation

Monique Renee Lopez does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Monique Renee Lopez is supervised by Ira Fateman. Ira Fateman, Managing Member is responsible for all internal supervision monitoring of investment advice offered to clients. He can be reached at 415-215-3822.

Ira Fateman oversees all material investment policy changes and conduct periodic testing to ensure that client objectives and mandates are being met.

Item 2 Educational, Background and Business Experience

Full Legal Name: Syeda Nasira Iqbal Born: 1972

Education

- Mount Carmel College, Bengaluru, Karnataka, India – Bachelor's in Finance & Management – 1999
- University of California Berkeley Extension; Berkeley, CA – Certificate in Personal Financial Planning, PFP – 2008
- Golden Gate University, San Francisco, CA – Masters Advanced Financial Planning & Life Financial Planning

Business Experience

- SAS Financial Advisors, LLC, Financial Consultant - 06/2023 – Present,
- Nasira Financial, Investment Adviser Representative – 11/2018 to Present
- Nasira Financial, Sole Proprietor, Founder/Principal Financial Planner – 12/2016 to Present
- Mercer Global Advisors, Inc. , Client Associate– April 2016 to September 2016
- D. A. Flowers & Company, LLC – Financial Planner, January 2013 to April 2016
- D. A. Flowers & Company, LLC – Associate Planner, May 2010 to December 2012
- Corrigan Financial – Consultant, January 2012 to February 2012

Professional Designations

Certified Financial Planner – CFP®

CERTIFIED FINANCIAL PLANNER(TM) - CFP Board Credential ID 138346

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Prerequisites/Experience Required: Candidate must meet the following requirements: A bachelor's degree (or higher) from an accredited college or university, and 3 years of full-time personal financial planning experience.

Education Requirements: Candidate must complete a CFP-board registered program, or hold one of the following: CPA; ChFC; Chartered Life Underwriter (CLU); CFA; Ph.D. in business or economics; Doctor of Business Administration; or Attorney's License.

Examination Type: CFP Certification Examination

Continuing Education/Experience Requirements: 30 hours every 2-years.

Item 3 Disciplinary Information

Syeda Iqbal has or has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities: SYEDA NASIRA IQBAL is also an investment advisor representative of Nasira Financial (CRD #299293). She spends approximately # of hours person

B. Non-Investment-Related Activities

Syeda Iqbal also manages a rental property, Squaw Condotel rental unit. She spends approximately 15% of her time on this non-investment related activity.

Item 5 Additional Compensation

Syeda Iqbal does or does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Ira Fateman, Managing Member, is responsible for all internal supervision monitoring of investment advice offered to clients. Mr. Fateman can be reached at 415-277-5955. Mr. Fateman oversees all material investment policy changes and conducts periodic testing to ensure that client objectives and mandates are being met.

Ira Fateman oversees all material investment policy changes and conduct periodic testing to ensure that client objectives and mandates are being met.