

SAS Financial Advisors, LLC  
*A Registered Investment Advisor*  
50 California St., Suite 1500  
San Francisco, CA 94111  
415 215-3822

## **OUR PRIVACY POLICY**

We as financial services providers are required by law to inform our clients of our policies regarding the privacy of client information. As financial planners and investment managers we hold ourselves to the highest of professional standards of confidentiality that are even more stringent than those required by law. Therefore, we are committed to protecting your right of privacy.

### Types of Nonpublic Personal Information We Collect

We collect nonpublic personal information about you that is provided to us by you or obtained by us with your authorization.

### Parties to Whom We Disclose Information

For current and former clients, we do not disclose any personal information obtained in the course of our practice except as required or permitted by law. Permitted disclosures include, for instance, providing information to our employees, and to third parties only with your direct consent. In all situations we stress the confidential nature of any information being shared.

### Protecting the Confidentiality and Security of Current and Former Clients' Information

We Retain records relating to professional services that we provide so that we are better able to assist you with your professional needs and, in some cases, to comply with professional guidelines. In order to guard your nonpublic personal information, we maintain physical, electronic, and procedural safeguards that comply with our professional standards.

Please contact me if you have any questions, because your privacy, our professional ethics, and the ability to provide you with quality financial services are paramount to our organization.

Sincerely,

Ira H. Fateman